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Deutsche Bank shares will be traded on New York Stock Exchange starting October 3 Registration with the U.S. SEC has become effective today

Frankfurt am Main, September 24, 2001

Deutsche Bank's registration with the U.S. Securities and Exchange Commission (SEC) has become effective as of Friday, September 21, 2001. The shares will be listed on the New York Stock Exchange (NYSE) for the first time on Wednesday, October 3, 2001. They will be traded in form of Global Registered Shares. The ticker symbol will be DB. Thus Deutsche Bank is now represented on ten international stock exchanges.

"The terrible attacks on September 11 have been a heavy blow to the international financial world in New York. And yet, keeping to our U.S. listing plans is a sign of our solidarity with the world's most important financial center and the American people," said Dr. Rolf-E. Breuer, Spokesman of the Board of Managing Directors of Deutsche Bank.

The New York Stock Exchange listing offers expanded access opportunities to the largest and most efficient capital market of the world. New international investor and customer groups are being addressed. Additionally, Deutsche Bank, with a share traded globally, is increasing its flexibility and - above all in the U.S.A. - its ability to actively take advantage of business opportunities. The shares could play an important role both in the financing of future acquisitions and in increasing strategic partnerships.

Registration with the Securities and Exchange Commission has taken place on the basis of audited Consolidated Financial Statements for the years 1999 and 2000, which have been prepared according to US GAAP (U.S. Generally Accepted Accounting Principles). "For investors, this creates not only a greater degree of transparency but also direct international comparability to our most important competitors," said Dr. Clemens Boersig, Chief Financial Officer.

The SEC Form 20-F is publicly available on the website www.deutsche-bank.com/ir.

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